**INTEREST RATES MARKET NOTICE**

**Date: 11 February 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC150; TWC151 ”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 12 February 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC150

**Nominal Issued** R 253,000,000.00

**Issue Price** 100%

**Coupon** 7.208%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 10 March 2016

**Books Close** 4 March 2016

**Interest Payment Date(s)** 10 March 2016

**Last Day to Register** By 17:00 on3 March 2016

**Issue Date** 12 February 2016

**Date Convention** Following

**Interest Commencement Date** 12 February 2016

**First Interest Payment Date** 10 March 2016

**ISIN No.** ZAG000133596

**Additional Information** Senior Secured

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC150%20Pricing%20Supplement%2012.2.2916.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC150%20Pricing%20Supplement%2012.2.2916.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC151

**Nominal Issued** R 280,000,000.00

**Issue Price** 100%

**Coupon** 7.433%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 12 May 2016

**Books Close** 6 May 2016

**Interest Payment Date(s)** 12 May 2016

**Last Day to Register** By 17:00 on5 May 2016

**Issue Date** 12 February 2016

**Date Convention** Following

**Interest Commencement Date** 12 February 2016

**First Interest Payment Date** 12 May 2016

**ISIN No.** ZAG000133604

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC151%20Pricing%20Supplement%2012.2.2016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC151%20Pricing%20Supplement%2012.2.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank +27 11 3445277

Corporate Actions JSE +27 11 5207000